



Strong reasons

to choose Burghausen –
Bavaria

International economic centre on the Salzach



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Burghausen Castle – World's longest castle at 1,051 metres

FINANCIAL POWER AT A GLANCE (correct as of 2016)

- > €6 bn gross domestic product generated in Burghausen
- > €130 m total budget for the town
- > €75 m town reserves
- > €50 m contribution to the district and the Free State of Bavaria
- > €200 debt per resident (average for Bavarian municipalities: €1,800)

INVESTMENT HIGHLIGHTS

- > €1.5 bn invested in the chemical industry in Burghausen since 2011
- > €800 m expansion in capacity at Wacker Chemie AG, 2011 - 2015
- > €640 m approved 800 MW gas power station, OMV Kraftwerk Haiming GmbH (investment decision planned for 2016)
- > €300 m annual technical investment by Wacker/OMV/Borealis
- > €200 m butadiene plant in 2015, OMV Deutschland GmbH
- > €100 m for home building by 2020
- > €30 m for public cargo terminal and cargo transport centre
- > €30 m to close the gap in the route to Salzburg (2018-2022) – B20 upgrade between Burghausen and Laufen
- > €25 m technical university with 600 students (from 2016/2017)
- > €18 m TU München Study & Science Center in Raitenhaslach in 2016
- > €5 m Bavarian Red Cross College for Paramedics with 200 training places in 2015
- > €5 m 3-lane expansion of the B20 to the A94 connection point at Markt-Burghausen in 2016/2017

FINANCIAL POWER

Burghausen is one of the most financially powerful municipalities

in Bavaria with under 50,000 residents.



It is a focus for investment with cross-border economic power: Burghausen is the most successful location for business and innovation in south-east Bavaria and one of the most financially powerful municipalities in the Free State.

The town has been an established industrial hub for one hundred years with international

companies at the heart of the Bavarian Chemical Triangle. With more than €3.5 billion in investments since 2011 or planned until 2018, Burghausen and its region is a focus for investment of an international magnitude. As a dynamic economic centre in the south-east of the Free State, Burghausen holds a strong attraction for Bavaria and neighbouring Austria.



Burghausen industrial park

THE BIG FOUR

International companies as the economic drivers

Burghausen figures prominently in the Bavarian Chemical Triangle, which generates approximately €10 billion annually with chemical and petrochemical products.

This industrial history now dates back more than one hundred years and began with the generation of electricity from water power. The Alz Canal provides this environmentally friendly form of energy for free.

In addition to the world's largest Wacker Chemie AG production facility, other international companies have based their production here, including OMV Deutschland GmbH, Borealis Polymere GmbH and Vinnolit GmbH & Co. KG.

The area's chemical and refinery products are sold around the world, with exports accounting for 80 per cent of sales. Typical products include polysilicon for photovoltaic applications, silicon wafers for microelectronics, silicones for the automotive and textile industries, polymers for the construction industry, infrastructure, vehicles and demanding packaging applications, as well as cyclodextrins for the pharmaceutical industry and aviation fuel for aircraft.



OMV Deutschland GmbH



Vinnolit GmbH & Co. KG



Borealis Polymere GmbH



INTERNATIONAL COMPANIES employ around 10,000 people in Burghausen

- > **Wacker Chemie AG** approx. 9,000 employees, group turnover of approx. €5 bn
- > **OMV Deutschland GmbH** approx. 480 employees in Burghausen, group turnover of approx. €35.9 bn
- > **Vinnolit GmbH & Co. KG** approx. 380 employees, group turnover of approx. €900 m
- > **Borealis AG** approx. 200 employees, group turnover of approx. €8.3 bn



LOCATION | CONNECTIONS | LOGISTICS

In the heart of Europe



With its position in the very heart of central Europe, the economic centre of Burghausen offers easy access to all the major European commercial metropolises.

With the EU's eastward expansion, Burghausen has become even more important as a road and rail transport hub in central Europe.

The Burghausen cargo transport centre, which opened in 2014, is, together with the public terminal for combined road/rail transport, an important factor in the

area's attractiveness for manufacturing companies. A 28-hectare expansion is planned by 2020.

The complete extension of the A94 from Munich to Burghausen is scheduled for completion by 2019.

A large number of pipelines – including the Transalpine Pipeline and the Ethylene Pipeline South – supply the factories and companies with products, energy and raw materials, and connect them with each other.

The region makes optimum use of energy and resources with the safest and most environmentally friendly form of transportation.



KombiTerminal Burghausen



ECONOMIC CENTRE

Burghausen, connecting Bavaria, Upper Austria and Salzburg

A network hub that exerts a borderless attraction: Burghausen enjoys a reputation as a highly efficient nexus that brings together manufacturing, service providers, suppliers and trades.

The area surrounding the large production facilities is dominated by medium-sized service companies, suppliers, and construction and trade firms with a total of around **2,800** employees with industry experience.

Highly qualified staff in the trades and commerce are the finishing touch in Burghausen's excellent network.

Of its total of approximately **17,500** employees paying social security contributions, around **14,000** are in-commuters from the surrounding region. About **3,000** of these commute from the Austrian border area.



JOBS IN THE CHEMICAL TRIANGLE

Companies and employees

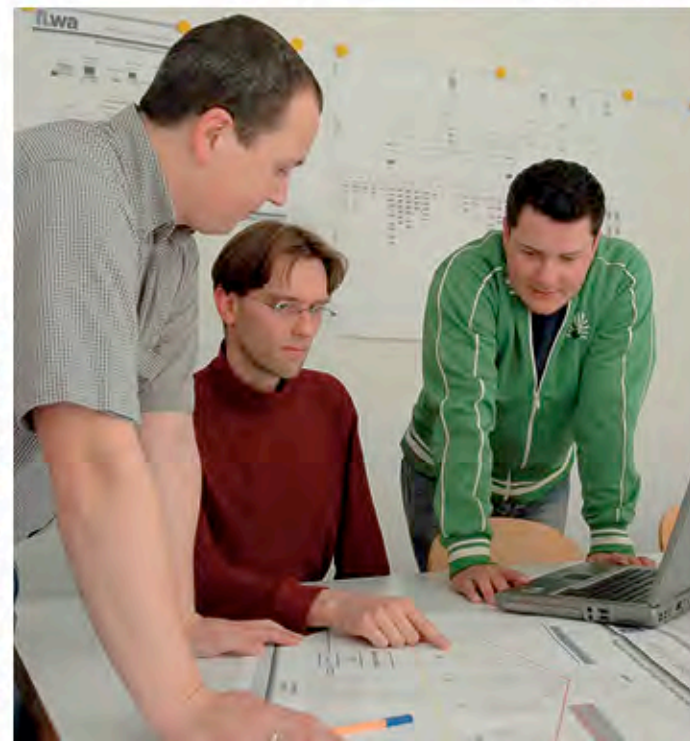
- > **1,448** companies in total
- > **17,500** employees, 14,000 of these are in-commuters
- > **13,000** employees have completed formal vocational training
- > **1,800** employees are university graduates

INDUSTRIAL SERVICE PROVIDERS

employing around **2,800** people in the area include

- > **ATECH** Antriebstechnik für Elektrofahrzeuge Vertriebs GmbH, drive technology for electric vehicles
- > **BIS** Rohrleitungsbau GmbH, pipeline construction
- > **Brodtschelm** Verkehrsbetriebe GmbH, bus services
- > **BUHLMANN** Rohr-Fittings-Stahlhandel GmbH + Co. KG, steel pipes and fittings
- > **CHEMSERV** Industrie Service GmbH, industrial maintenance
- > **COC AG**, IT optimisation services
- > **Dellian** Transporte e.K., logistics
- > **Elektro Kreuzpointner** GmbH, electrical engineering
- > **Elektro Rösler** GmbH, electrical engineering
- > **Finze & Wagner** EMSR Ingenieurgesellschaft mbH, engineering services
- > **Hinterschwepfinger** Projekt GmbH, Standort-, Gebäude- und Versorgungstechnik, location, building and supply engineering
- > **IPS** Industrial Piping Service GmbH, Rohrleitungstechnik und Laborbedarf, piping technology and laboratory equipment
- > **Kraftanlagen München** GmbH, piping & plant construction
- > **PSG** Fertigungs- u. Prozessautomations GmbH, production automation
- > **ppedv AG** IT services
- > ... and many others

Wacker Chemie AG production plant



MODERN LOCAL GOVERNMENT

Municipal companies

- > **Burghauser Touristik** GmbH, tourist agency
- > **Burghauser Wohnbau** GmbH, home building
- > **Stadtwerke Burghausen**, public water company
- > **Wärmeversorgung Burghausen** GmbH, heat supply
- > **Wirtschaftsförderungsgesellschaft Burghausen** mbH, business development agency
- > **Wirtschaftsbeteiligungsgesellschaft Burghausen** mbH, investment agency



LAND AVAILABLE FOR DEVELOPMENT

- 50 ha industrial units plus approx. 40 ha new development area in planning
- 161,000 m² commercial space, approx. 40,000 m² available
- 16,000 m² retail space in the Salzachzentrum shopping mall in planning
- 60,000 m² available for home building

**Strong numbers –
We don't just talk, we do business...**

RELOCATING
TO THE REGION

Potential for growth

5

Investments here are well placed: impressive facts and figures show that Burghausen outperforms typical medium-sized centres and even much larger towns in Bavaria – and there is enough space here to develop potential.

Thanks to **town planning measures** and continual work at the municipal level to open up new areas for development, Burghausen offers immense opportunities both for industrial and industrial service **companies looking to relocate to the area** and for investors from across the spectrum of commerce and services.

In addition to extensive consultancy services, the business development agency **Wirtschaftsförderungsgesellschaft Burghausen mbH** also offers direct financial subsidies. In the last five years, the number of businesses established here has risen to over 1,450.

NEW HOMES
50,000 m² AVAILABLE

LINDACH BUSINESS PARK
20,000 m² AVAILABLE

CONNECTION TO THE
NEW TOWN BYPASS
B20 (MARKTL-
FREILASSING)



A NEW DESTINATION FOR STUDY

Studying in Burghausen

From autumn 2016, Burghausen will be a **university town**. The new university is a structural element that not only enhances the town of Burghausen – it also benefits the whole economic and cultural region.

In addition to the commitment of the **TU München**, one of the world's leading universities, and the TUM Study & Science Center in the former abbey **Kloster Raitenhaslach** near Burghausen, the town is set to rapidly establish a name for itself as a centre for learning across Europe.

A new university of applied sciences (**South-East Bavaria Campus**) with up to 600 places is currently in development.

It will **offer courses** in four subject areas: Chemical Engineering, Mechatronics/Plant Engineering, Industrial Engineering and Management/Project Engineering/Process Technology and Technical Business Administration.

Students will graduate with **bachelor's degrees**. Great value is placed on the level of training in classic engineering degrees, especially in Chemical Engineering. Master's programmes in association with the TU München are planned to enable graduates to continue their studies.

BBiW Centre for Vocational Training (Wacker Chemie AG)



*The former abbey Kloster Raitenhaslach,
a meditative place to study...*

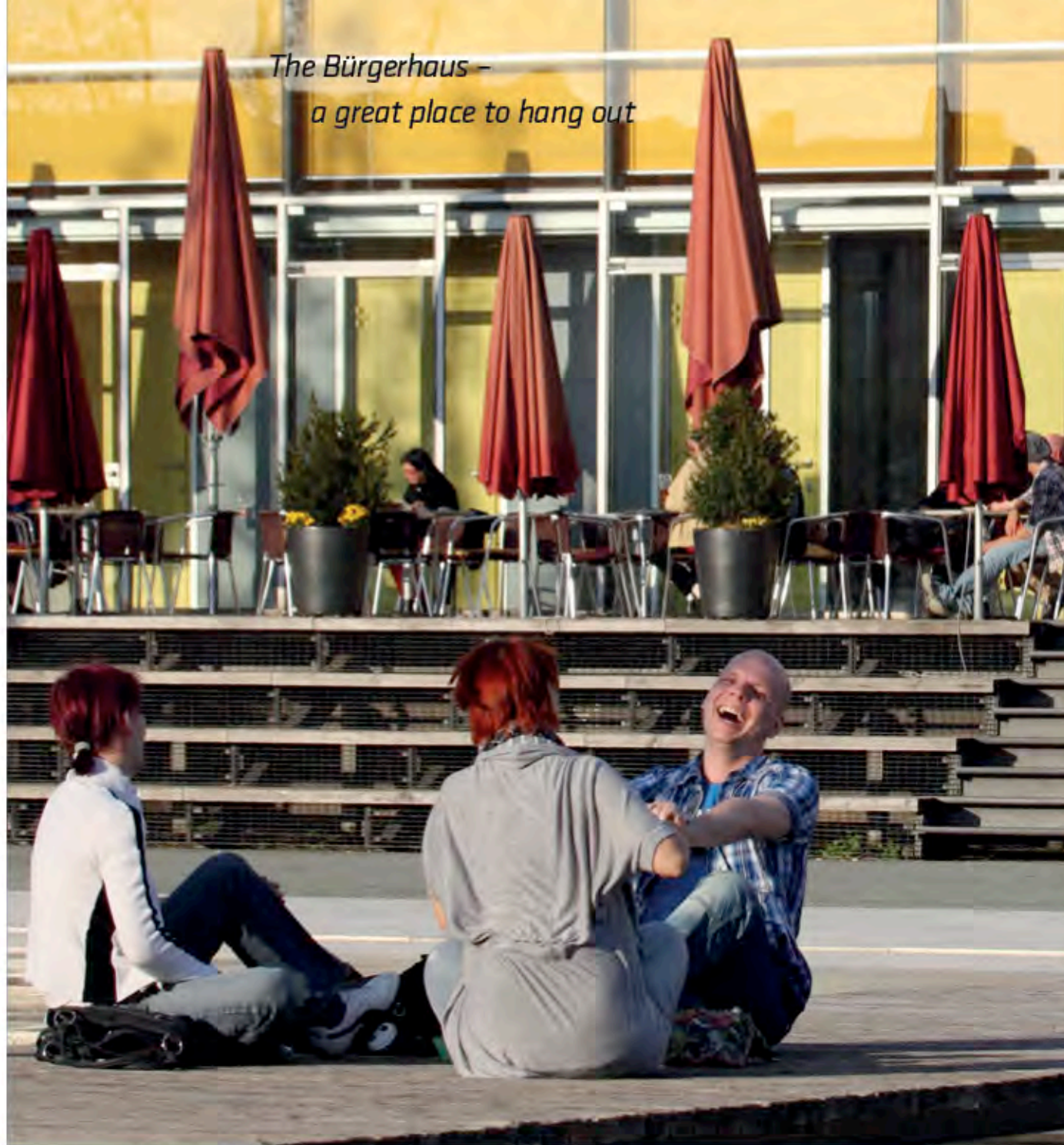
EDUCATIONAL OPPORTUNITIES

- > **Universities**
 - University of Applied Sciences/South-East Bavaria Campus
 - TU München Study & Science Center in Raitenhaslach
- > **Dual study programme**
The Centre for Vocational Training cooperates with companies and the Cooperative State University
- > **7 universities**
in the region and wider surrounding area
- > **School education, training and further professional development**
 - 2 grammar schools
 - 1 high school
 - Burghausen Centre for Vocational Training/BBiW
 - Bavarian Red Cross Vocational College for Paramedics
 - Town music school
 - Jazz academy



EXCEPTIONAL PURCHASING POWER & TAX ADVANTAGES

- > Approx. €425 m paid in net salaries annually by Burghausen companies
- > €122 m purchasing power in 2013 - €6,935 per resident
- > 109.6 purchasing power index in 2013 - Bavaria: 104.7 - Germany: 100.0
- > 143.3 centrality index in 2013 - Bavaria: 103.1 - Germany: 100.0
- > 157.0 sales volume index in 2013 - Bavaria: 108.0 - Germany: 100.0
- > 320% trade tax rate - Bavaria: 368.4% - Germany: 388.0%
- > €3,200 fiscal capacity per resident in 2013 - Bavaria: €920 - ranked 12th in Bavaria
- > 80% of customers come from the immediate neighbouring area, including over the border (within a radius of approx. 35 km)



*The Bürgerhaus –
a great place to hang out*

PURCHASING POWER | TAX ADVANTAGES

The highest standards of living

The Burghausen economy generates a good €425 million in net salaries, based on an annual personnel expenditure of around €800 million. €340 million annually is accounted for by Wacker's staff of around 9,000 alone.

This not only benefits the town residents themselves but also the entire region within a radius of 50 kilometres and beyond. It results in **above-average purchasing power** and an attractive location for commerce and business.

The local retail association **Werbering** and the local trade association represent more than 200 firms. They work closely with the Burghausen business development agency on joint activities to support small- and medium-sized businesses, retailers, traders, service providers and industrial partners.

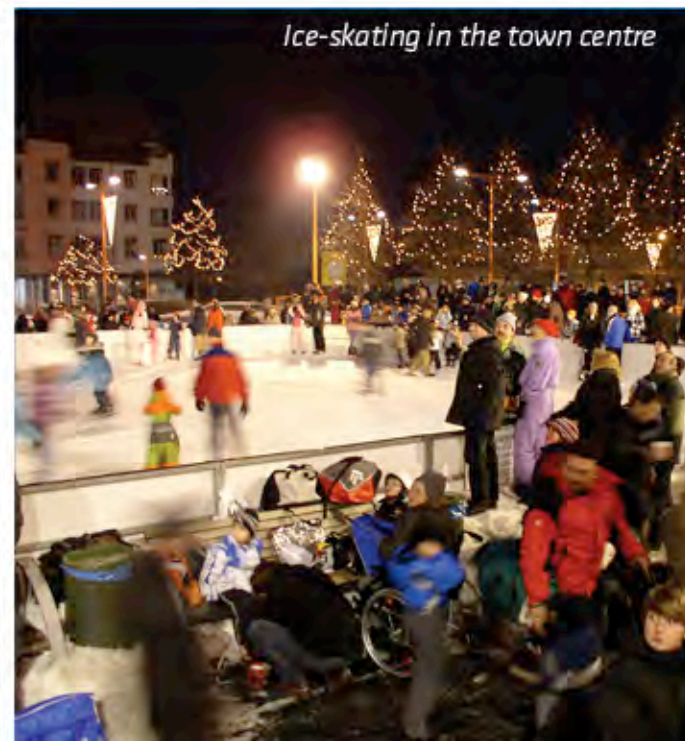
The business network aims to continually enhance the spectrum of trade in the local area.



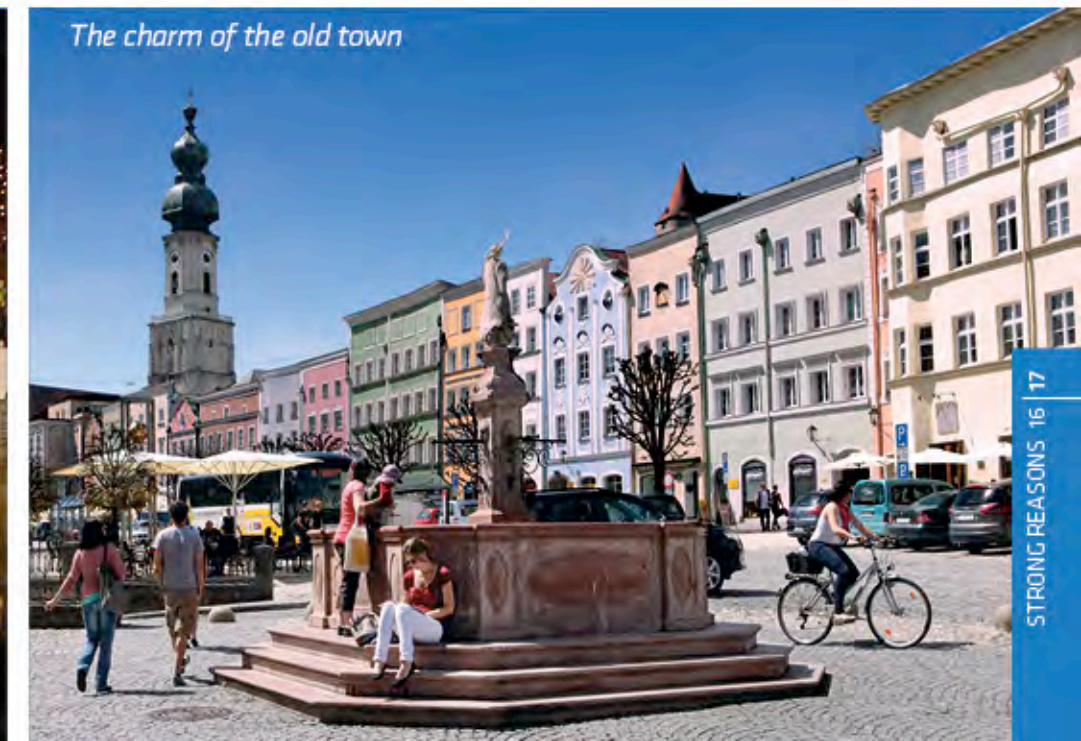
Weekly market



Late-night shopping



Ice-skating in the town centre



The charm of the old town

CATCHMENT AREA

The heart of life for the region

Burghausen's catchment area extends across the border. In recent years, the town has developed into an attractive regional shopping destination for well over 60,000 target customers within a radius of 50 kilometres in the surrounding area. What's more, its mix of businesses ensures shoppers stay longer than average.

The catchment area covers roughly 2,500 square kilometres. Some 14,000 in-commuters travel to their places of work in Burghausen each day. Around 220,000 target customers live in the Burghausen catchment area, offering even further great potential for retail, trade, hotels and catering.

Each year, more than 400,000 people use Burghausen's cultural, leisure and recreational facilities or visit the town as tourists or international business travellers.



High quality



Celebrations in the town



Business is
our middle name

Business Center Burghausen

BURGHAUSEN - A RETAIL CENTRE

- > 400,000 residents in a catchment area covering 2,500 km² (important for retail and human resources)
- > 14,000 in-commuters travel to their workplaces in Burghausen each day
- > 60% of residents from 7 districts in Bavaria and the Austrian states of Upper Austria and Salzburg regularly visit Burghausen to shop, enjoy the adventure waterpark or attend cultural events
- > 47% of shoppers spend up to 2 hours in Burghausen
- > 42% of shoppers spend a whole morning or afternoon in the town
- > 400,000 visitors and tourists per year
- > **New town** A vibrant hub combining residential areas, shopping and services
- > **The old town** A fascinating medieval ensemble, the historic "Handwerkermeile", where crafts and trades were based, and a regional centre for culture and events
- > Approx. 1,200 free underground parking spaces



Gallery in the town park



Weekly market



A vibrant, harmonious community



Enjoying the unique charms
of the old town



A PLACE OF WELL-BEING

Burghausen, a magnet for visitors

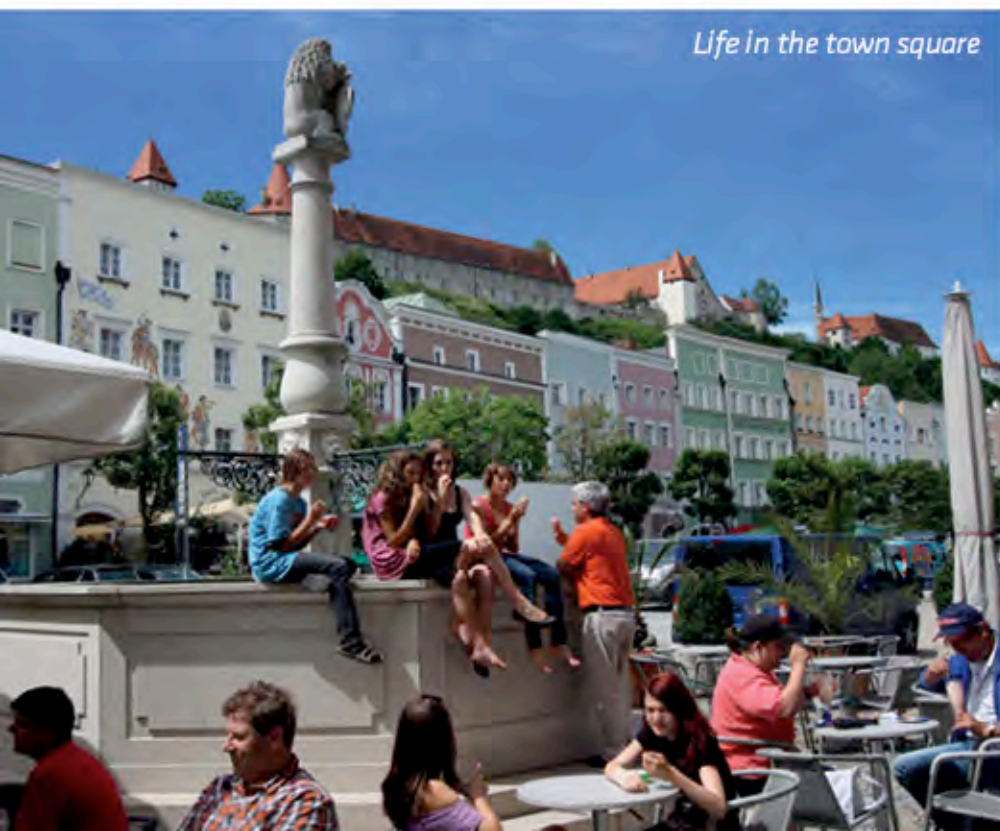
As one of the most dynamic towns between Munich and Linz, Passau and Salzburg, Burghausen exerts an attraction that is virtually without comparison for a town of its size – approximately 18,000 residents. The pearl of the Salzach attracts almost half a million event visitors, business travellers and tourists each year.

The charming combination of the lively new town and the fascinating old town with the **world's longest castle**, the many sports and leisure facilities, cultural events and more highlights all add up to an exceptionally high quality of life.

And if that's not enough, there are many other destinations to explore, often within an hour's drive, including the nearby **Alps**, **Lake Chiemsee** and the lakes Attersee, Fuschlsee, Mondsee and Wolfgangsee in the **Salzkammergut resort area**.



Life in the town square



The unique ensemble of Lake Wörhsee, the old town and castle



The beating heart of Burghausen

There is culture to enjoy here all year round, and the host of local events have established a reputation for themselves in Germany and well beyond. Burghausen is a town of jazz, art, concerts and festivals. Burghausen stands for theatre, cabaret, the variety tradition of "Kleinkunst", folklore and much more...

In the second weekend in July, the world's longest castle becomes the venue for the medieval **Burgfest** festival for three days. The local historical society **Herzogstadt** appears not only in splendid traditional costumes, but also in clothing once worn by the simple, local country folk, thus making this a simply authentic event. A colourful, cheerful crowd gathers for this annual festival.

The Burghausen **Jazz Weeks**: since 1970, Burghausen means jazz. For a week in March, the Salzach town becomes a Mecca for international jazz stars. The **Summer Jazz Night** transforms the old town into a regional musical magnet. The café Am Bichl, right in the midst of the old town, hosts a series of **open-air jazz concerts**, packed with different styles of jazz.

For several days in August, the Wappenplatz in front of the main castle building is turned into a stage for **Burghausen Music Summer**. Successful musicians and bands such as Hubert von Goisern, Christina Stürmer, Rainhard Fendrich, Chris de Burgh, Mark Forster, LaBrassBanda and many other stars have appeared here before enthusiastic audiences of thousands.

Burghausen old town and the neighbouring Austrian district of Ach believe firmly in one thing: celebrating together. The old street "**Grüben**" in the historic centre, the town square and the streets of Ach are transformed into a festival mile for Burghausen Bridge Festival.



THE VIBRANT PEARL OF THE SALZACH WITH INTERNATIONAL CHARM

- > **World's longest castle** measuring 1,051 metres
 - Burgfest castle festival
 - Concerts
 - Contemporary art
 - Town museum
 - House of Photography
- > **Bürgerhaus civic centre with town park**
Seminar centre, centre for local associations
- > **The old town**
 - Summer Jazz Night
 - Jazz concert series am Bichl
 - Autumn jazz concerts
 - "Kleinkunst" variety performances
 - Classical music and theatre (in the Aula and town hall)
- > **International and national events**
 - State garden show in 2004 (1 million visitors)
 - DSJ youth sports event in 2011
 - State exhibition on Bavaria and Austria in 2012 (350,000 visitors)
 - Bavarian state gymnastics and athletics festival in 2015 (7,000 participants)
 - Annual event (since 1970): International Jazz Week (10,000 visitors)
 - Annual castle festival (30,000 visitors)
- > Location for national and international films:
"The Three Musketeers", "Wickie", "Die Perlmutterfarbe", "Der Bulle von Tölz", ARD three-part film on Baron Munchausen



Music am Bichl



MULTIPURPOSE SPORTS HALL

CLIMBING HALL

SPORTSPARK HALL

INDOOR WATERPARK

SAUNA WORLD

WACKER FOOTBALL ARENA

TRAINING GROUNDS

WACKER OUTDOOR WATERPARK

SPORT, LEISURE AND LOCAL RECREATION

- **Sports park - 23 different sports grounds and leisure facilities**
Football arena suitable for Bundesliga matches and training grounds, tennis hall, 11 sand tennis courts, multipurpose sports hall, DAV climbing wall and climbing hall
- **Burghausen waterpark**
Wacker outdoor adventure waterpark, indoor waterpark with sauna world and saltwater pools
- **Lake Wöhrsee**
A paradise for recreation, leisure and nature conservation within easy reach
- **Sports clubs**
 - SV Wacker Burghausen: 6,000 members – 24 divisions
 - TV 1868 Burghausen: 2,000 members – 19 divisions
 - DJK Raitenhaslach: 850 members – 7 divisions
 - DAV Burghausen division: 3,700 members
 - Altötting-Burghausen golf club: courses at Schloss Piesing and Falkenhof – 900 members

11 SAND TENNIS COURTS

TENNIS HALL

QUALITY OF LIFE
Sporting Burghausen



Whether it's to cool off, relax or just for a change after a bike ride, the sports town of Burghausen offers a wide range of leisure activities.

The Burghausen waterpark is unique in the region: there's plenty of water fun to be had in summer at the **Wacker outdoor adventure waterpark** with its many attractions, from the giant slide to the lazy river. You can swim beneath the world's longest castle at the **bathing beach at Lake Wöhrsee**, one of Bavaria's most beautiful lakes. In the winter, you can head to the indoor pool with saltwater pools and sauna world for relaxation, or enjoy free **ice-skating and ice hockey** on the Bürgerplatz.

With 6,000 members, **SV Wacker Burghausen e.V.** is one of the largest sports clubs in Germany outside the major urban conurbations. The club is known for its intensive work with young people and range of activities for seniors. In high-performance sports, the club's wrestling, tennis and football divisions compete in national and regional leagues.

The club **TV 1868** leads southern Germany in different forms of martial arts.



Swimming on Lake Wöhrsee

SOCIAL COMMITMENT

Burghausen – excellent public services and close to its people

Burghausen's economic strength means it can fulfil its strong social commitment and stay close to the local community.

The **Citizens' Service** in the Bürgerhaus civic centre, the attractive town park with water gardens and "play mountain", and well-maintained, family-friendly green spaces with lots of playgrounds enrich the old town and the new town. A large number of convenient, free parking spaces are provided in three underground garages.

Families with children will find an extensive range of different schools as well as day-care centres, nurseries and after-school clubs. Youth centres funded by the town offer supervised leisure activities. The **House of the Family** supports parents seeking advice and provides assistance.

Burghausen hospitals have excellent medical equipment, and patients can expect to receive the best quality of treatment. Older residents will find well-maintained **care homes** with the latest equipment in the old town and new town.



The Bürgerhaus



Burghausen local clinic



Mautnerschloß (adult education centre)



Heilig-Geist-Spital care home

*Picnic in white
at the water gardens
in the town park*

PUBLIC SERVICES & HOME BUILDING

- > Burghausen local clinic (140 beds)
- > Medias Klinikum - specialist clinic for surgical oncology (60 beds)
- > ZesS Burghausen - centre for inpatient intensive care (80 beds)
- > 9 nurseries, day-care centres and after-school clubs
- > 28 playgrounds
- > 5 primary schools, a middle school, a high school, 2 grammar schools, town music school
- > Kunsthaus - centre for creative arts
- > Youth office, leisure centre and House of the Family
- > The Bürgerhaus civic centre and town park
- > Heilig-Geist-Spital - care home
- > AWO senior centre - Georg-Schenk-Haus (with outpatient services)
- > BuW oG Burghausener Wohnbau GmbH - home building agency (700 homes)





Petrochemical refinery, OMV Deutschland GmbH

FUTURE POTENTIAL | OUR VISION

Burghausen 2020. This is how we see our future



What are our objectives? Burghausen is on track to remain one of the most economically powerful medium-sized centres in south-east Bavaria. Ongoing and planned investment and maintenance work between 2015 and 2020 will total around €1.5 billion.

The area's sustained dynamism will be demonstrated in impressive investments in expanding **logistics capacity** and industry-related services, in trade and commerce with the development of the new town centre, in home building and in developing and strengthening **Burghausen as a centre for education and learning**. The projections are for around €200 million to be invested in projects in the private sector or with municipal funding.

Burghausen will remain a focus for investment of an **international magnitude**, with all the potential this represents: it is a firm foundation for economic success and to maintain the prosperity enjoyed in Burghausen and its region.

FUTURE POTENTIAL

- > **Approx. €1.5 bn in investment and maintenance work** in the chemical industry in Burghausen between 2015 and 2020
- > **Approx. €200 m in investment by 2020** from the private and public sectors
- > **Expansion of the cargo terminal into the Burghausen cargo transport centre**
Expansion phase 1 entered operation in 2015, expansion phase 2 scheduled for 2016 (to cover an additional 28 ha by 2020)
- > **New town centre**
 - Marktler Straße underground car park from 2016 (capacity expansion to 1,200 spaces)
 - Salzachzentrum shopping mall from 2017 (planned)
 - Redesign of the shopping mile Marktler Straße – Robert-Koch-Straße by 2018
- > **Home building**
 - Stadtpark residential area with up to 220 new housing units by 2020
 - New homes planned for the town centre

New commercial and office buildings



Hinterschwepfinger/Pensionskasse Wacker Chemie VVaG



For more strong reasons to choose Burghausen, visit

www.burghausen.com



BURGHAUSEN
WORLD
INNOVATION
FUTURE



Hans Steindl
First Mayor



Anton Steinberger
Managing Director, WIFÖG

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Editing:
creative factory of design, Burghausen
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Concept and design:
creative factory of design, Burghausen

Photos:
Cover and back page OMV Deutschland GmbH
BBW Burghausen, Bäder Burghausen, Borealis Polymere GmbH, Bürgerhaus Burghausen, Burghauser Touristik GmbH, creative factory of design, Elektro Rösler GmbH, Finze & Wagner Ingenieurgesellschaft mbH, Gerhard Hübner, IG Jazz Burghausen e.V., KombiTerminal Burghausen GmbH, KAM Kraftanlagen München GmbH, Reinhard Marscha Medienproduktion, Robert Piffer, OMV Deutschland GmbH, Stadt Burghausen, TUM/Astrid Eckert, Ursula Zeidler, Vinnolit GmbH & Co. KG, Markus Weißmüller, Wacker Chemie AG

Map, graphics and illustrations:
creative factory of design, Burghausen

Print run: 500 copies, January 2016

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